

Understand Portfolio Performance Like Never Before. Do It Right.

Maximize your portfolio analysis with Archway's portfolio system. The ATWeb Portfolio Edition serves as the preferred portfolio platform enabling managers to track, value, analyze and report. With definable configuration options, decision support is *now* available - your way.

PERFORMANCE DASHBOARDS

- > Asset Allocation (Type & Class)
- > Top Investment Types
- > Top Positions
- > Top Accounts
- > Customizable by User

CONTROL YOUR OPERATIONS AND FOCUS ON PERFORMANCE

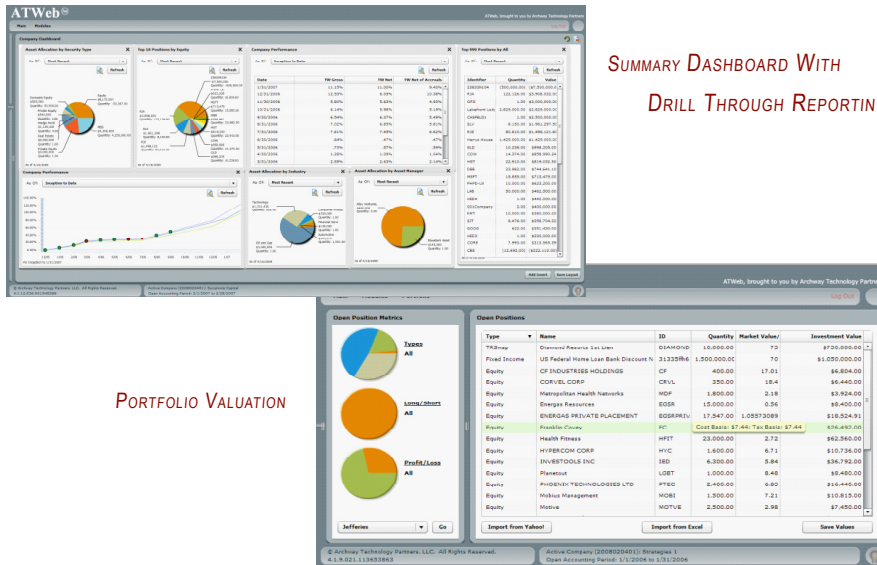
Ensure accurate trade activity by using multi-source position and trade reconciliation tools. Use our integration tool kit to easily import transactions automatically from your broker and report performance through flexible reporting tools. ATWeb is deployed as an ASP solution providing you with solid and secure infrastructure. This foundation will enable you to control your operation and focus on performance.

Portfolio Management

- > Supports every Investment Type
- > Position and Trade Reconciliation
- > Portfolio Accounting
- > Automated Integrations
- > Global Security Master
- > Full Multi-Currency
- > Configurable Portfolio Attribution
- > Document Mgmt for Valuations

Portfolio Reporting

- > Configure Dashboards with Drill Through
- > On-Demand Reports against Benchmarks
- > Secure Client Login
- > Explore GIPS compliance services through our alliance with Finnovative



SUMMARY DASHBOARD WITH DRILL THROUGH REPORTING

PORTFOLIO VALUATION

The ATWeb Portfolio Edition was developed with the input of experienced investment firms with an objective to implement a tool set that enhanced operational efficiency, investment data accuracy and flexible reporting. With the Portfolio Edition as your book of record, you can reduce your manual process and quickly gain access to the information needed to operate your firm.



Need Back-Office Technology or Support?

Learn about our service options, partners, and cost considerations.

866 491-2751 toll-free sales

www.ArchwayTechnology.net